

DATASHEET

A DocuSign SofA, Manage Platform Extension

Highlights

INTELLIGENT INSIGHTS

- Search all documents, in all envelopes, across all DocuSign instances
- Automatic extraction of 20+ standard terms and clauses
- Custom extraction policies and optional pre-defined extraction packs for specialized use cases
- Built-in BI reporting and dashboard capabilities

Intelligent Insights, Powered by Seal Software

360-DEGREE VISIBILITY & ANALYSIS

The DocuSign System of Agreement (SofA) model is modernizing the way businesses prepare, sign, leverage, and manage contracts. The DocuSign Platform Extension program for connected apps is key to accelerating this transformation by enabling DocuSign partners to plug directly into the DocuSign SofA Platform. The “Intelligent Insights” and “Total Search” platform extensions, powered by [Seal Software](#), add 360-degree visibility into what is inside agreements, helping organizations identify risks, obligations, and opportunities that exist within their organization.

This data sheet will look at the capabilities of Intelligent Insights Platform Extension.

AI-powered Search, Extraction & Intelligence

Intelligent Insights includes all the cross-repository discovery and search benefits of the Total Search extension and adds the Content Services industry's foremost AI-powered contract analytics capabilities. Furthermore, an embedded business intelligence engine provides reporting and dashboard capabilities that eliminate the time-consuming challenges and blind spots that occur when using multiple contract repositories.

360-degree visibility into what is inside your agreements, helping you identify risks, obligations, and opportunities.

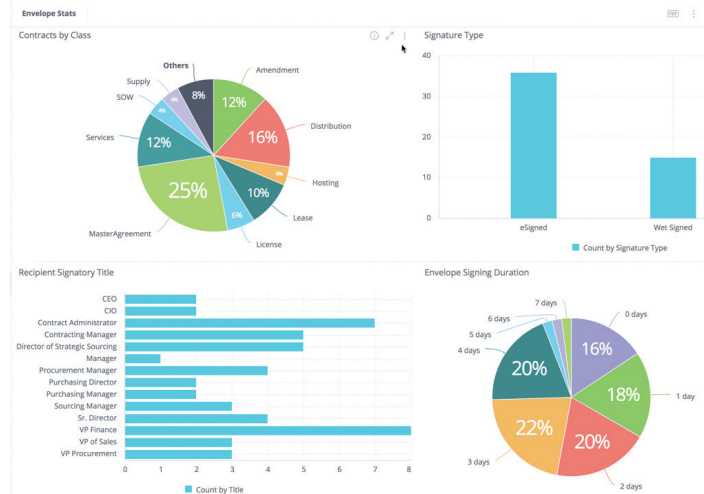


FIGURE 1: Total Search: main search screen with DocuSign categories

Intelligent Insights establishes a single access point for all DocuSign envelopes and digital agreements from all DocuSign instances.

Visibility Across All Documents

Intelligent Insights establishes a single access point for all DocuSign Envelopes and digital agreements from all DocuSign instances. It also supports the discovery, OCR, indexing, deduplication and importation of digital contracts stored outside of a DocuSign instance, including Box, Dropbox, OpenText, and SharePoint. The unified access point for advanced search supports a full range of full-text and metadata search options, including natural language processing, grouping, stem/no stem, wildcard, proximity search, and Boolean search.

Find & Filter Envelopes Faster & Easier

Too often, processes are delayed by the need to manually sort envelopes, looking for the envelope or a group of envelopes necessary to complete a process. Intelligent Insights makes this a fast and easy step by automating the migration of standard DocuSign Envelope information from existing and new envelopes from all DocuSign instances into the Intelligent Insights access point. The same search panel used for full-text searches supports filtering and sorting by envelope metadata. Drill through the results or export the information for the next step in the process.

Simple, Fast & Accurate Metadata & Clause Extractions

Automatic AI-powered metadata and clause extraction from all documents - including those sourced from other repositories like Dropbox, Box, and SharePoint. Intelligent Insights is pre-configured to extract 20+ standard elements common to most contracts.

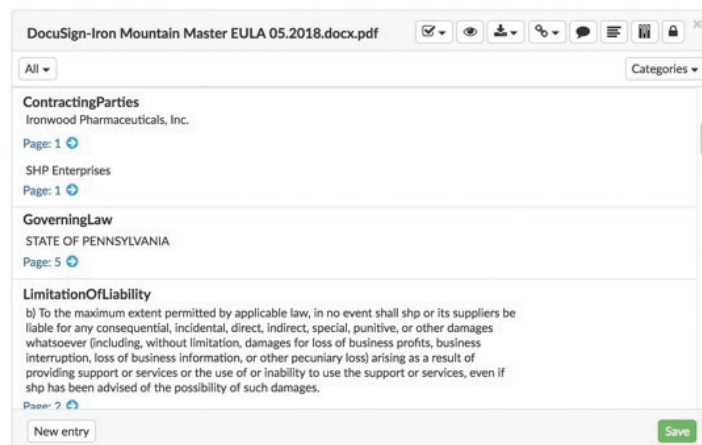


FIGURE 2: Intelligent Insights - Example extraction results

Getting Started

Email docusign.request@seal-software.com or contact your DocuSign Rep

Looking for A Quick Start Option?

Total Search, powered by Seal Software, is the basic platform extension for overcoming the challenge of finding specific envelopes and documents amongst thousands of digital agreements scattered across the enterprise. Total Search capability highlights include:

- Search all documents, in all envelopes, across all DocuSign instances
- Simple, automated import and indexing of non-envelope documents, providing a unified search across the entire system of agreement portfolio and related documents
- Global search and filtering by the standard DocuSign Envelope metadata

Ad Hoc, Custom & Specialized Extractions

Never worry about inadequate metadata or the ability to quickly pinpoint specific contract language. With Intelligent Insights, internal legal teams can create custom extraction policies or add optional pre-defined extraction packs for specialized use cases like GDPR, M&A, lease compliance and procurement.

Unlimited Reviews & Rapid Reporting

Conduct legal reviews and answer ad hoc questions without the cost or delays of an LPO or manual process. The Intelligent Insights data visualization and reporting engine enable the creation of custom reports and dashboards by internal business users. The ease of configuring different visualizations drastically expands access to actionable insights and supports business process transformations—including the DocuSign System of Agreement—and the ability to report the number of e-signed versus the number of wet signature contracts.

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