

DATASHEET

A DocuSign SofA, Manage Platform Extension

Highlights

TOTAL SEARCH

- Search all documents, in all envelopes, across all DocuSign instances
- Extraction of envelope metadata
- Import related documents
- Filter, preview, export and more

Total Search, Powered by Seal Software

360-DEGREE VISIBILITY & ANALYSIS

The DocuSign System of Agreement (SofA) model is modernizing the way businesses prepare, sign, leverage, and manage contracts. The DocuSign Platform Extension program for connected apps is key to accelerating this transformation by enabling DocuSign partners to plug directly into the DocuSign SofA ecosystem. The “Total Search” and “Intelligent Insights” platform extensions, powered by [Seal Software](#), add 360-degree visibility into what is inside your agreements, helping you identify risks, obligations, and opportunities that exist your their organization.

This data sheet will look at the capabilities of the Total Search Platform Extension

Single Search – Total Results

Total Search overcomes the challenges of finding specific contractual terms and provisions amongst thousands of envelopes and digital agreements scattered across the enterprise. This functionality is essential to continued productivity gains and rapid response to opportunities and inquiries.

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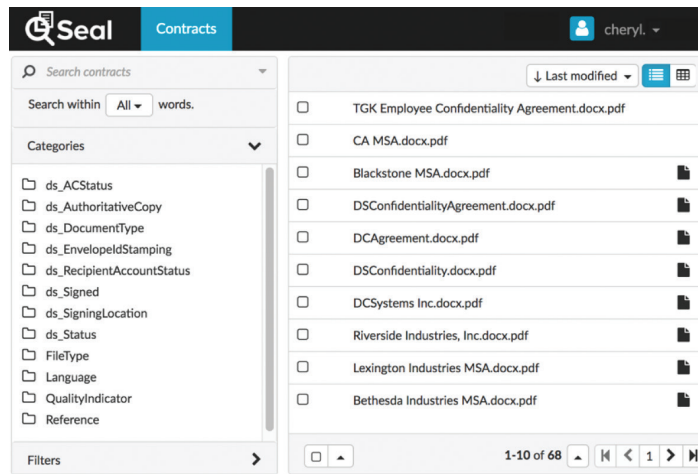


FIGURE 1: Total Search: main search screen with DocuSign categories

Getting Started

Email docusign.request@seal-software.com or contact your DocuSign Rep

Looking for Something More Advanced?

Intelligent Insights, powered by Seal Software, is the “Pro” Platform Extension for contract discovery and analytics. Intelligent Insights includes all the capabilities of Total Search plus automated AI-powered extractions and advanced machine learning based analytics.

- Automatic extraction of 20+ standard terms and clauses from envelopes and documents, including documents imported from other repositories
- Custom extraction policies and optional pre-defined extraction packs for specialized use cases
- Built-in BI reporting and dashboard capabilities that includes all documents

Visibility Across All Documents

Total Search establishes a single access point for all DocuSign Envelopes and digital agreements from all DocuSign instances. It also supports the discovery, OCR, indexing, deduplication and importation of digital contracts stored outside of a DocuSign instance, including Box, Dropbox, OpenText, and SharePoint. The unified access point for advanced search supports a full range of full-text search options, including grouping, stem/no stem, wildcard, proximity search, and Boolean search.

Find & Filter Envelopes Faster & Easier

Too often, processes are delayed by the need to manually sort envelopes, looking for the envelope or a group of envelopes necessary to complete a process. Total Search makes this a fast and easy step by automating the migration of standard DocuSign Envelope information from existing and new envelopes from all DocuSign instances into the Total Search access point. The same search panel used for full-text searches supports filtering and sorting by envelope metadata. Drill through the results or export the information for the next step in the process.

AMERICAS Headquarters

1990 N California Blvd.,
Suite 500, Walnut Creek,
CA 94596, USA

www.seal-software.com

EMEA Headquarters

30 Stamford St,
South Bank, London
SE1 9LQ, UK

Follow Us



Contact Us

info@seal-software.com
USA Tel: +1 650 938 SEAL (7325)
EMEA Tel: +44 203 735 9898

